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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 202)

MAJOR TRANSACTION DELAY IN DESPATCH OF CIRCULAR

As additional time is required to prepare the financial information in the Circular, in particular an accountants' report on the Beijing Company to be issued by the reporting accountants as well as proforma financial information of the enlarged Group, the despatch date of the Circular will be postponed to a date falling on or before 19 September 2012.

Reference is made to the announcement of Interchina Holdings Company Limited dated 27 June 2012 (the “**Announcement**”) in relation to, among other things, the major transaction of the Company regarding the Acquisition. Capitalised terms used in this announcement shall have the same meanings as those used in the Announcement unless otherwise defined.

As disclosed in the Announcement, the Company expected to despatch the circular (the “**Circular**”) containing, among other things, further information on the Sale and Purchase Agreement, financial information relating to the Beijing Company, the notice of the EGM and other information as required under the Listing Rules, will be despatched to the Shareholders on or before 19 July 2012.

As additional time is required to prepare the financial information in the Circular, in particular an accountants' report on the Beijing Company to be issued by the reporting accountants as well as proforma financial information of the enlarged Group, the despatch date of the Circular will be postponed to a date falling on or before 19 September 2012.

By Order of the board of directors
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 19 July 2012

As at the date of this announcement, the executive Directors are Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun, Mr. Wong Hin Shek and Mr. Choi Fun Tai, Bosco; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward, Mr. Chi Chi Hung, Kenneth and Mr. Chen Yi, Ethan.